**INTEREST RATES MARKET NOTICE**

**Date: 11 October 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN114”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 13 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN114

**Nominal Issued** R400,000,000.00

**Issue Price** 100%

**Coupon ....** % (9.20% Minus 3 Month JIBAR as at 13 Oct 2021 of ...%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 October 2022

**Books Close Date** 3 January, 3 April, 3 July, 3 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on2 January, 2 April, 2 July, 2 October

**Issue Date** 13 October 2021

**Date Convention** Following

**Interest Commencement Date** 13 October 2021

**First Interest Payment Date** 13 January 2022

**ISIN No.** ZAG000180712

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN114%20PricingSupplement1310.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN114%20PricingSupplement1310.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 11 5354086

Corporate Actions JSE +27 11 520 7000